

Long term past performance of with-profits and FTSE[®]100



Aviva with-profits bond

One of the main features of a with-profits investment is that it aims to grow in value smoothly from year to year rather than being affected by the significant ups and downs of the stock market.

With smoothing we keep back some of the returns the With-Profit Fund earns in good investment years and use them to help pay bonuses in poor investment years. (Losses made in poor investment years may also reduce returns in the good years).



Key: — Aviva with-profits bond — FTSE[®]100(TR)

We've based the graph on an investment of £50,000.00 on 1 January 1994 in our Portfolio Bond investing in the Aviva Life and Pensions UK Limited New With-Profits Sub-Fund. The values shown are after tax and include all product charges. It also includes any early exit charges, final bonus and market value reductions. The graph shows the returns through to January 2022. Source: FE fundinfo.

The figures only show what has happened in the past - they're not a guide to how the fund will perform in the future. Returns are not guaranteed and may go down as well as up depending on investment conditions. You may get back less than the amount you invested.

The graph shows how an investment in our With-Profit Fund would have fared over the years. We've used the Portfolio Bond because it's our bond with the longest performance history. Although the Portfolio Bond is no longer open to new investments, our Select Investment is. Select Investment invests in the same With-Profit Fund but has lower charges than the Portfolio Bond. This means the returns and therefore the performance of Select Investment will be different to those shown in the graph.

FTSE[®]100*

Source: *London Stock Exchange Group plc and its group undertakings (collectively, the "LSE Group"). © LSE Group 2022. FTSE Russell is a trading name of certain of the LSE Group companies. FTSE is a trade mark of the relevant LSE Group companies and is used by any other LSE Group company under license. All rights in the FTSE Russell indexes or data vest in the relevant LSE Group company which owns the index or the data. Neither LSE Group nor its licensors accept any liability for any errors or omissions in the indexes or data and no party may rely on any indexes or data contained in this communication. No further distribution of data from the LSE Group is permitted without the relevant LSE Group company's express written consent. The LSE Group does not promote, sponsor or endorse the content of this communication.