
Equity Release

Aviva for Advisers
User guide



This guide provides a screen by screen overview of the new functionality on Aviva for Advisers.

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Searching for your clients

Log onto Aviva for Advisers and start by searching for you clients by name or policy number.

Cash Reserve Option Lifetime Mortgage

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CD57449310 Cash Reserve Option Lifetime Mortgage

Mr. Mrmzu Bzuevp Fvsjkvi

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Overview

General Information

Lifetime mortgage number	CD57449310
Start date	24/08/2015
Total amount borrowed	£83,637.00
Total amount owed	£121,429.09
Borrower(s)	Mr. Mrmzu Bzuevp Fvsjkvi
Policy address	78 Lireyrd Afru Qfietylity Njjvo AV55 6JJ

We try to keep our records up to date at all times. However, there may be delays in updating our records or changes we have not been made aware of. If you come across any errors or omissions please tell us immediately.

We will not accept liability for any claims for damages or loss arising from an inaccurate record.

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Early repayment

Your loan doesn't need to be repaid until you die or move into long-term care. Find out more about repaying early by calling us on 0800 151 2553.

Early repayment charges can change daily. The values shown are correct as of 17/05/2016. Any loan taken today won't show until the next working day.

Total cost to repay early £136,202.22

Type of loan	Date loan taken	Early repayment charge	Date early repayment charge no longer applies	Early repayment admin fee
Initial Loan	13/09/2006	£6,250.00	07/03/2036	£110.00
Additional Borrowing	26/04/2011	£2,533.27	07/12/2046	£110.00
Additional Borrowing	22/05/2015	£870.05	07/06/2032	£0.00
Reserve Release	27/02/2007	£1,875.00	07/03/2036	£0.00
Reserve Release	12/01/2009	£1,250.00	07/03/2036	£0.00
Reserve Release	11/01/2011	£1,250.00	07/12/2046	£0.00
Reserve Release	31/07/2012	£524.81	07/12/2042	£0.00
Reserve Release	08/09/2015	£0.00	07/06/2032	£0.00
Total		£14,553.13		£220.00

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Lifestyle Lump Sum Max

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LM58627305 Lifestyle Lump Sum Max

▶ Mrs. Breuir Qvisvik

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Overview

General Information


Lifetime mortgage number	LM58627305
Start date	24/08/2015
Total amount borrowed	£113,100.00
Total amount owed	
Borrower(s)	Mrs. Breuir Qvisvik Mr. Vrliztv Qvisvik
Policy address	67 Krieyrcc Afru Cfccvjylek Tezykj Vrcufe Njjvo LV3 2QJ

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Lifestyle Lump Sum Max

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LM58627305 Lifestyle Lump Sum Max

▶ Mrs. Breuir Qvisvik Create Client Report

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Sorry, we're not able to provide you with all details about your lifetime mortgage right now. Please give Aviva a call on 0800 151 2552 and one of our team will help.

Lifestyle Lump Sum Max

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CA50044608 Capital Access Lifetime Mortgage

▶ Mrs. Qvzuz Fffu

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Overview

General Information

Lifetime mortgage number	CA50044608
Start date	24/08/2015
Total amount borrowed	£30,240.00
Total amount owed	£182,530.47
Borrower(s)	Mrs. Qvzuz Fffu
Policy address	85 Uwjfe Mizmv Ovieufne Mfijvk KQ66 3ZU

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CA50044608 Capital Access Lifetime Mortgage

► Mrs. Qvzuz Fffu

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The information below shows you any loans you have with Aviva including the interest rate and the amount owed for each loan. The values shown are correct as of 17/05/2016. Any loan taken today won't show until the next working day.

Type of loan	Date loan taken	Interest rate	Amount borrowed	Amount owed
Initial Loan	12/04/1999	2.95%	£30,240.00	£182,530.47
Total			£30,240.00	£182,530.47

How is interest calculated?

We charge compound interest. This means that interest is calculated on a daily basis and also added, once a year, to the total amount of money you owe which includes your original loan, plus any interest that has already been applied.

While compound interest means the amount you owe can increase quickly, it can often be offset by house price inflation: if the value of your property increases, the amount of equity that is left could be greater than the total compound interest.

If you applied for your lifetime mortgage after 28 April 2014, making voluntary partial repayments is a good way to reduce the amount of interest you pay.

If you have any more questions about the interest on your lifetime mortgage, give us a call on 0800 151 2552.

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CA50044608 Capital Access Lifetime Mortgage

▸ Mrs. Qvzuz Fffu

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Early repayment

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www.aviva-for-advisers.co.uk

Thank you